

Ronald L. Oran
VINSON & ELKINS L.L.P.
666 Fifth Avenue, 26th Floor
New York, NY 10103-0040
Tel: 212-237-0000
Fax: 212-237-0100
Email: roran@velaw.com

*Attorney for AM General LLC &
General Engine Products LLC*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re:	:	Chapter 11
	:	
GENERAL MOTORS CORP., et al.,	:	Case No. 09-50026 (REG)
	:	
Debtors.	:	(Jointly Administered)
-----X		

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the undersigned attorney of the law firm Vinson & Elkins L.L.P. hereby appears for AM General LLC, formerly known as AM General Corporation, and General Engine Products LLC (collectively “AM General”) in the above-referenced Chapter 11 cases. Pursuant to Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Sections 342 and 1109(b) of Title 11 of the United States Code (the “Bankruptcy Code”), Vinson & Elkins L.L.P. requests that all notices given or required to be given in these cases, and all papers served or required to be served in these cases, be given and served upon:

Ronald L. Oran, Esq.
Vinson & Elkins L.L.P.
666 Fifth Avenue, 26th Floor
New York, New York 10103-0040
Telephone: 212-237-0000
Facsimile: 212-237-0100
Email: roran@velaw.com

PLEASE TAKE FURTHER NOTICE that the foregoing demand is not only for the notices and papers referred to in the Bankruptcy Rules and sections of the Bankruptcy Code specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, complaint, demand, or request, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, electronically or otherwise filed with or delivered to the Bankruptcy Clerk, Court, or Judge (as those terms are defined in Bankruptcy Rule 9001), which affects the referenced Debtors, property of Debtors, or AM General.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and Request for Service of Papers (the “Notice”) nor any later appearances, pleadings, proof of claim, claim or suit shall be deemed or construed a waiver of rights of AM General to (i) have final orders in any non-core matters entered only after *de novo* review by a District Judge, (ii) trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (iii) have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate, to which AM General is or may be entitled, either in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: June 23, 2009

VINSON & ELKINS L.L.P.

By: /s/ Ronald L. Oran

Ronald L. Oran

666 Fifth Avenue, 26th Floor

New York, New York 10103-0040

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*Attorney for AM General LLC &
General Engine Products LLC*

CERTIFICATE OF SERVICE

I hereby certify that on the 24th day of June, 2009, a copy of the foregoing was filed electronically through the CM/ECF system and served electronically on all parties accepting Notice of Electronic Filing; copies of the foregoing were also served on the following parties via Federal Express overnight delivery:

The Debtors c/o General Motors Corporation Cadillac Building 30009 Van Dyke Avenue Warren, Michigan 48090-9025 Attn: Warren Command Center, Mail code 480-206-114	Weil, Gotshal & Manges LLP Attorneys for the Debtors 767 Fifth Avenue New York, New York 10153 Attn: Harvey R. Miller, Esq. Stephen Karotkin, Esq. Joseph H. Smolinsky, Esq.
The U.S. Treasury 1500 Pennsylvania Avenue NW Room 2312 Washington, DC 20220 Attn: Matthew Feldman, Esq.	Cadwalader, Wickersham & Taft LLP Attorneys for the Purchaser One World Financial Center New York, New York 10281 Attn: John J. Rapisardi, Esq.
Vedder Price, P.C. Attorneys for Export Development Canada 1633 Broadway 47 th Floor New York, New York 10019 Attn: Michael J. Edelman, Esq. Michel L. Schein, Esq.	The Office of the United States Trustee for the Southern District of New York 33 Whitehall Street 21 st Floor New York, New York 10004 Attn: Diana G. Adams, Esq.
Gordon Z. Novod Kramer Levin Naftalis & Frankel LLP 1177 Avenue of The Americas New York, NY 10036	Thomas Moers Mayer Kramer Levin Naftalis & Frankel, LLP 1177 Avenue of the Americas New York, NY 10036

/s/ Ronald L. Oran
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